

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SFUND INTERNATIONAL HOLDINGS LIMITED

廣州基金國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1367)

(1) RESIGNATION OF EXECUTIVE DIRECTOR, COMPANY SECRETARY, AUTHORISED REPRESENTATIVE AND CHANGE OF PROCESS AGENT AND (2) NON-COMPLIANCE WITH LISTING RULES AND TERMS OF REFERENCE OF COMMITTEE

RESIGNATION OF EXECUTIVE DIRECTOR, COMPANY SECRETARY, AUTHORISED REPRESENTATIVE AND PROCESS AGENT

The board (the “**Board**”) of directors (the “**Directors**”) of SFund International Holdings Limited (the “**Company**”) announces that Mr. Hon Ming Sang (“**Mr. Hon**”) has tendered his resignation as (i) an executive Director of the Company; (ii) the company secretary of the Company (the “**Company Secretary**”); (iii) an authorised representative of the Company (the “**Authorised Representative**”) under Rule 3.05 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”); (iv) the authorised representative to accept service of process and notices on behalf of the Company in Hong Kong as required under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and Rule 19.05(2) of the Listing Rules (the “**Process Agent**”); and (v) a member of the corporate governance committee of the Company (the “**Corporate Governance Committee**”) with effect from 15 August 2022 due to his intention to focus on other business engagements (the “**Resignation**”).

Mr. Hon has confirmed to the Board that he does not have any disagreement with the Board except for the outstanding remuneration and there is no other matter relating to the Resignation that needs to be brought to the attention of the shareholders of the Company (the “**Shareholders**”) and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board would like to thank Mr. Hon for his valuable contribution towards the Company during his tenure of office.

CHANGE OF PROCESS AGENT

The Board is pleased to announce that Mr. Cui Lei (“**Mr. Cui**”), an executive Director and chief executive officer of the Company, has been appointed as the Process Agent with effect from 15 August 2022.

NON-COMPLIANCE WITH LISTING RULES AND TERMS OF REFERENCE OF COMMITTEE

Following the Resignation:

- (i) the Company shall have no Company Secretary and only one Authorised Representative which fail to meet the requirements under the Rule 3.28 that an issuer shall have a company secretary and the requirement under the Rule 3.05 that an issuer should appoint two authorised representatives of the Listing Rules; and
- (ii) the number of members of the Corporate Governance Committee fell below the minimum number required under the terms of reference of the Corporate Governance Committee.

As such, the Board will make its best endeavours to identify an appropriate person for appointment as a company secretary and an authorised representative as soon as practicable in accordance with the requirements of the Listing Rules to ensure compliance by the Company with Rules 3.28 and 3.05 of the Listing Rules. The Company will make further announcement as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 8 February 2021, and will remain suspended until further notice.

Shareholders and potential investors of the Company are reminded to exercise caution when dealing with the Shares.

By order of the Board
SFund International Holdings Limited
Cui Lei
Chief Executive Officer

Hong Kong, 15 August 2022

As at the date of this announcement, the executive Directors are Mr. Lin Qiansheng, Mr. Cui Lei, Mr. Chen Zifeng, Ms. Wang Jing and Mr. Hon Ming Sang and the independent non-executive Directors are Mr. Chan Wai Cheung, Admiral and Mr. Lam Ho Pong.